

# ASX ANNOUNCEMENT

6 September 2017

## Court approves Scheme of Arrangement

SMS Management & Technology Limited (ASX: SMX) (**SMS**) is pleased to announce that the Supreme Court of Victoria (**Court**) has today made orders approving the scheme of arrangement for the proposed acquisition of SMS by ASG Group Limited (**Scheme**).

SMS expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission (**ASIC**) on Thursday, 7 September 2017, at which time the Scheme will become effective.

It is expected that trading in SMS's shares on ASX will be suspended from close of trading on Thursday, 7 September 2017.

### Indicative Timetable

Event	Date
Effective Date (Court orders lodged with ASIC; SMS shares suspended on ASX from close of trading)	Thursday, 7 September 2017
Special Dividend Record Date (for determining entitlement to Special Dividend)	Monday, 11 September 2017 - 7:00pm
Special Dividend Payment Date	Monday, 18 September 2017
Scheme Record Date (for determining entitlement to Scheme Consideration)	Tuesday, 19 September 2017 - 7:00pm
Implementation Date (Scheme Consideration paid)	Tuesday, 26 September 2017

All dates are indicative only and are subject to change.

### Further Information

No action is required by SMS shareholders.

SMS shareholders can obtain further information by contacting the SMS Shareholder Information Line, which is available between 8:30am and 5:30pm (Melbourne time) Monday to Friday on 1300 970 086 (within Australia) or +61 1300 970 086 (outside Australia).

### About SMS

SMS is an ASX-listed Australian business specialising in business and IT advisory, technology solutions, managed services and recruitment. SMS cultivates innovation, digital, mobile and design-led business and technology capability to empower organisations across all industry sectors. With over 1,400 staff across Australia, Hong Kong, Singapore and the Philippines, SMS promotes and delivers next-generation customer-centric outcomes for our clients.

For more information please visit [www.smsmt.com](http://www.smsmt.com)