

# ASX ANNOUNCEMENT

7 September 2017

## Scheme of Arrangement becomes effective

Further to the announcement on Wednesday 6 September 2017, SMS Management & Technology Limited (ASX: SMX) (**SMS**) confirms that an office copy of the orders made by the Supreme Court of Victoria, approving the scheme of arrangement for the proposed acquisition of SMS by ASG Group Limited (**Scheme**), has been lodged with the Australian Securities and Investments Commission this morning. A copy of the Court orders approving the Scheme is attached to this announcement.

Accordingly, pursuant to section 411(10) of the *Corporations Act 2001* (Cth), the Scheme is now legally effective.

Now that the Scheme is effective, the special dividend of 10.2 cents per SMS share, announced by SMS on 1 September 2017, will be paid to SMS shareholders on the SMS Share Register at the special dividend record date (7.00pm on Monday, 11 September 2017). The payment date of the special dividend is Monday, 18 September 2017. The Scheme Consideration (being \$1.80 in cash per SMS share) will be reduced by the cash value of the special dividend paid (being 10.2 cents per SMS share), to \$1.698 per SMS share.

It is expected that trading in SMS's shares on ASX will be suspended from close of trading today.

## Further Information

No action is required by SMS shareholders.

SMS shareholders can obtain further information by contacting the SMS Shareholder Information Line, which is available between 8:30am and 5:30pm (Melbourne time) Monday to Friday on 1300 970 086 (within Australia) or +61 1300 970 086 (outside Australia).

## About SMS

SMS is an ASX-listed Australian business specialising in business and IT advisory, technology solutions, managed services and recruitment. SMS cultivates innovation, digital, mobile and design-led business and technology capability to empower organisations across all industry sectors. With over 1,400 staff across Australia, Hong Kong, Singapore and the Philippines, SMS promotes and delivers next-generation customer-centric outcomes for our clients.

For more information please visit [www.smsmt.com](http://www.smsmt.com)